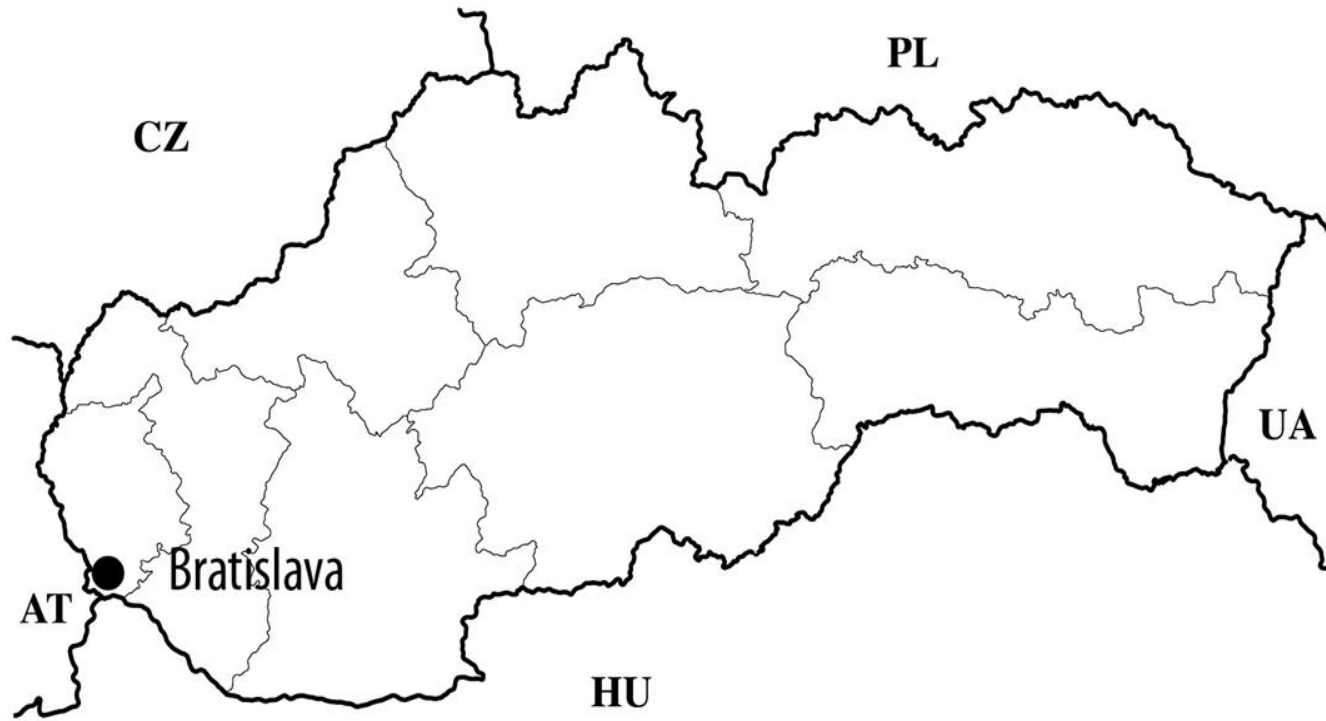


# Media Landscape Slovakia



Council  
for Broadcasting  
and Retransmission



Capital – Bratislava

Population – 5,44 mil

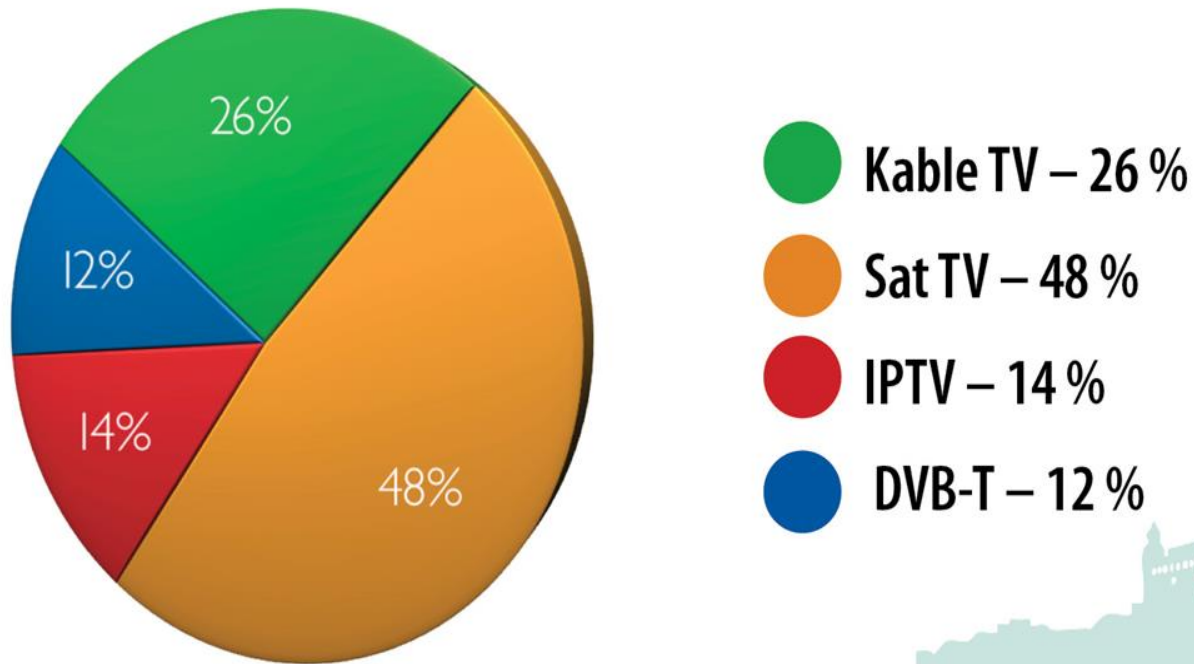
Area – 49 036 km<sup>2</sup>



# Penetration rates

Internet – 4.63 mil (85.2 %)

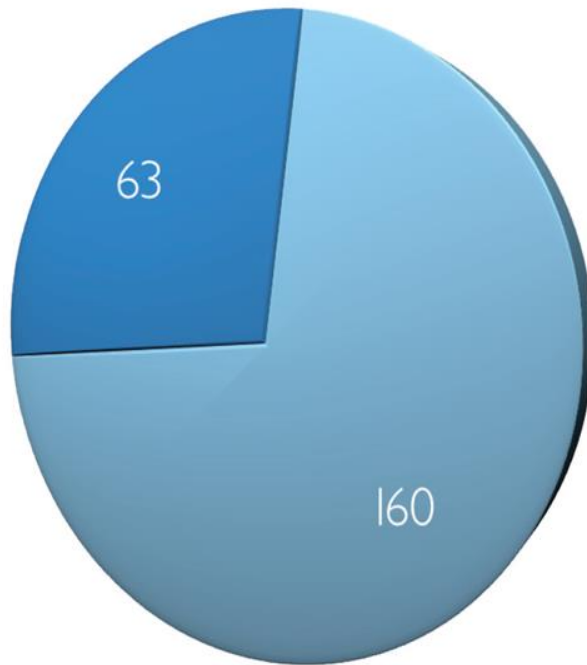
Mobile operators (TV) – 1.4 mil



# TV

DVB-T since 2013

Channels - Multiregio, Regio, Local



# TV

## national level

- MUX 1, MUX 2 – commercial – 20/36 ts
- MUX 3 – public service – 35 ts
- MUX 4 – PlusTelka – commercial payed TV – 13 ts

## regional level

- 63 MUXes



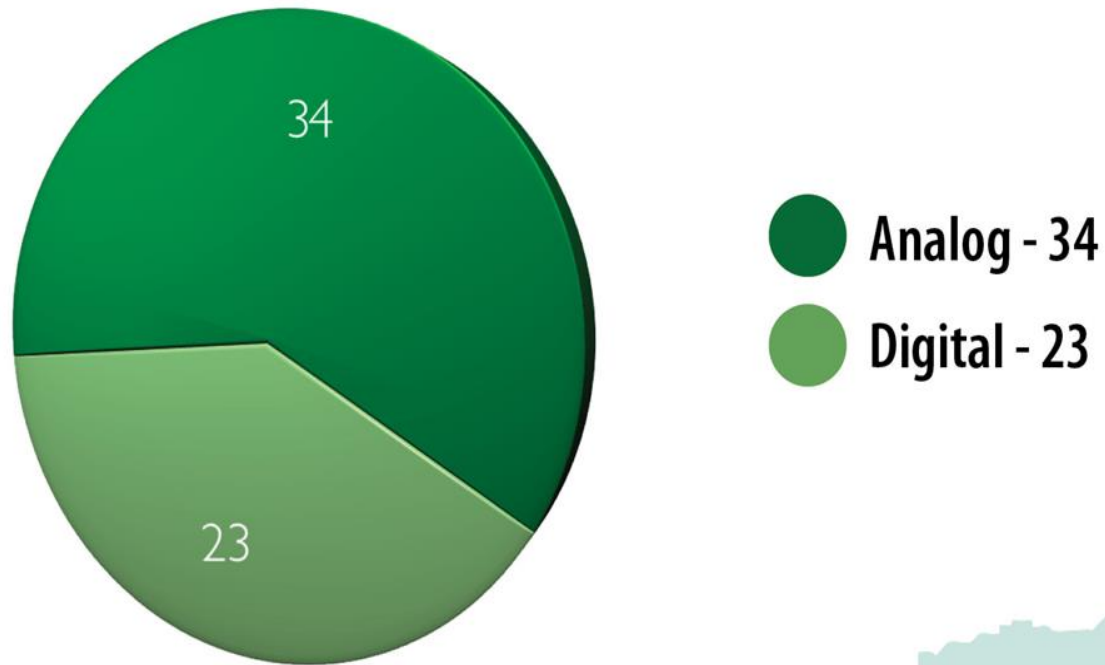
# TV

1	TV Markiza	19,2 %
2	TV JoJ	13,5 %
3	Jednotka	10,1 %
4	Doma	4,6 %
5	Plus	3,2 %
6	Dajto	2,9 %
7	Wau	2,9 %
8	Dvojka	2,5 %
9	TA3	1,8 %
10	Nova Int.	0,7 %

# Radio

T-DAB > 2026?

Channels - Multiregio, Regio, Local



# Radio

1	Expres	18,8 %
2	Radio Slovensko	16,9 %
3	FUN Radio	10,9 %
4	Europa 2	7,4 %
5	Jemne	7,2 %
6	Radio Regina	6,2 %
7	Radio Vlna	6,2 %
8	Antena Rock	3,1 %
9	Lumen	2,6 %
10	Radio_FM	2,2 %



# Radio digital switch over

## National transition plan

### Phase one - 2017 - 2019

- preparation

### Phase two - 2019 - 2021

- commencing of digital broadcast

### Phase three - 2022 - 2026

- transition to full digital broadcast



# Stats

	TV	VoD
established -	160	75
targeting -	65	70
available -	218	?



# PSB - 2 TVs

## Radio and Television Slovakia

**Jednotka** (91 % of area)

- universal family viewer

**Dvojka** (91 % of area)

- interest groups, regional, national, religious, cultural, educational broadcast, documentaries, art films, current affairs discussions



# PSB - 9 Radios

**Radio Slovensko** (96,8 % of area)

- news, current affairs analysis, art program

**Radio Regina** (94,9 % of area)

- regional format radio – west, mid, east

**Radio Devín** (91,6 % of area)

- art and cultural service, music, literature, world cultural info,  
new trends, new experiments

**Radio\_FM** (85,6 % of area)

- young niche listeners, alternative music



# PSB - 9 Radios

**Radio Pyramida** (satellite only)

- retro broadcast (90-radio anniversary, 100-CSR anniversary)

**Radio Litera** (internet only)

- niche listeners – poetry, literature

**Radio Junior** (internet only)

- young listeners, music, art, literature education



# PSB - 9 Radios

## **Radio Patria** (27,4 %)

- about nationalities and for them in their language, info and reflective space for non-slovak minorities, weekly – 84h HU, 14h UA, DE, PL, CZ, rusin, roma

## **Radio Slovakia International** (internet only)

- english, french, german, russian, spanish, slovak broadcast outside SK



# Regulation

CBR



Council  
for Broadcasting  
and Retransmission



# Regulation



- 9 members
- elected by parliament
- proposed by MEP's, professional institutions, civil associations operating in the areas of AV, mass information, culture, science, education, sport, registered churches and religious societies, civil associations of citizens with disabilities
- Chair + Vice-chair

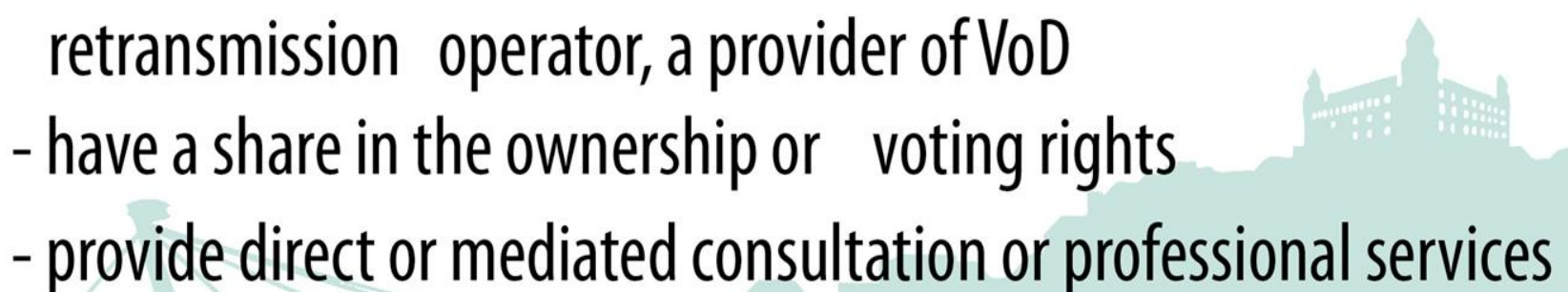


# Regulation

## must be

- SK citizen and permanent resident, not less than 25, full legal capacity and integrity

## must not

- hold a function in a political party, movement, act on their behalf or for their benefit
  - be a press publisher, broadcaster, retransmission operator, a provider of VoD
  - have a share in the ownership or voting rights
  - provide direct or mediated consultation or professional services
- 

# Regulation

shall serve

- for six years

may be elected

- for a maximum of two terms of office,  
one third of the Council shall be renewed every two years



# Regulation

- deciding on broadcasting licences, registrations for retransmission services
- deciding on the suspension of retransmission of a programme service
- commencing a procedure for the granting of a terrestrial broadcasting licence
- supervising compliance with duties laid down in the broadcasting act and other specific legislation
- imposing sanctions on a broadcaster, retransmission operator or the provider of an ondemand audiovisual media service, and on those who broadcast or operate a retransmission service without authorization
- requesting broadcast records from broadcasters if necessary
- handling complaints against violations of broadcasting act

# Regulation

## Board of RTVS



# Regulation



- 9 members
- elected by parliament
- representation in the board:
  - 3 experts in area of radio broadcasting
  - 3 experts in area of TV broadcasting
  - 2 experts in economics
  - 1 expert in law



# Regulation

**shall serve**

- for six years

**may be elected**

- for a maximum of two consecutive terms of office, one third of the Board shall be renewed every two years



# Regulation

- supervises compliance with act on RTVS and the fulfillment of the functions of RTVS
- supervises the economy, efficiency and effectiveness of the use of public funds of RTVS
- sets the remuneration of the DG and the deputies
- submits a motion to submit a proposal for the recall of the DG
- approves the statutes of RTVS
- discusses and adopts a standpoint on the Concept for the management and development of RTVS, proposal for budget, and the annual report on the activity of RTVS
- discusses a final decision of the CBR on the imposition of a fine for a breach of duties
- approves proposed business plans



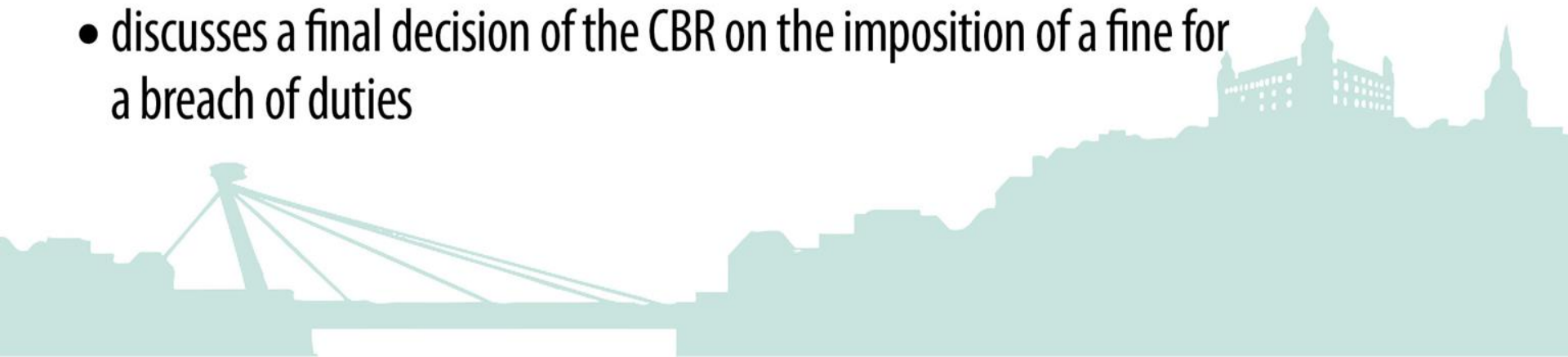
# Regulation



- warns the Board of RTVS of an infringement of the duties of a public service broadcasters under this act
- cooperates with the Telecom Office of the Slovak Republic in connection with frequencies used for broadcasting



- discusses a final decision of the CBR on the imposition of a fine for a breach of duties





# Thank you



Council  
for Broadcasting  
and Retransmission

[martin.dorociak@rvr.sk](mailto:martin.dorociak@rvr.sk)

