

The MAVISE tool-kit

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OBSERVATOIRE EUROPÉEN DE L'AUDIOVISUEL
EUROPEAN AUDIOVISUAL OBSERVATORY
EUROPÄISCHE AUDIOVISUELLE INFORMATIONSSTELLE



1. Complexity

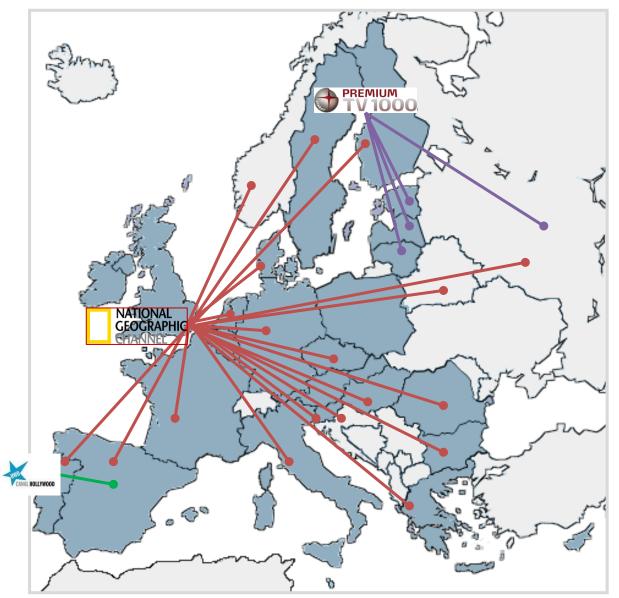
- More and more circulation of TV channels
- ODAS maybe even circulating more
- Difficulty to track channels, country of establishment and ownership

The increasing circulation of TV channels...

25 versions of Discovery Channel.

20 versions of CBS Reality.

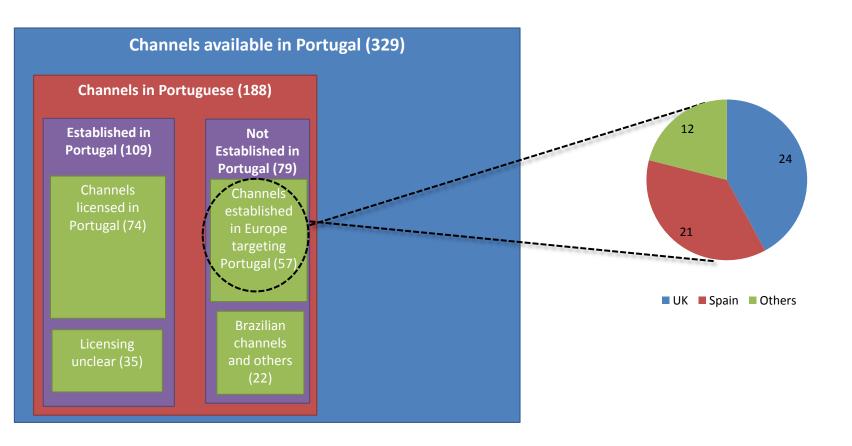
16 versions of Eurosport.





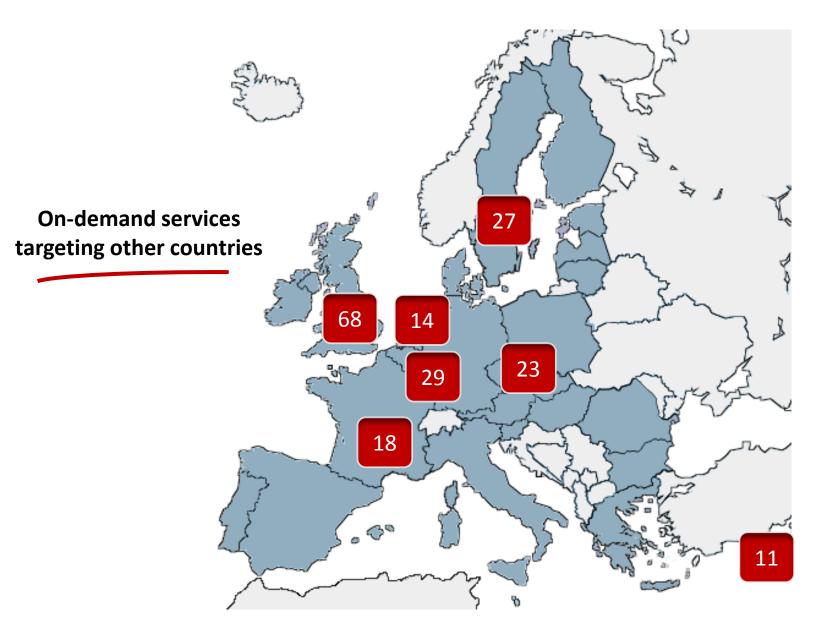
...leads to an increasing number of available channels

The average number of available channels has increased faster than the total number of channels





Netflix from NL. iTunes from LU. HBO from CZ. Disney, Discovery, Sony from GB

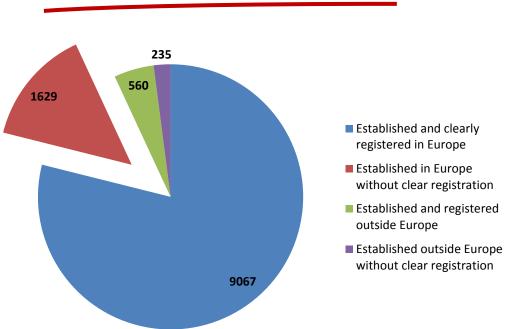




Increasing circulation leads to difficult identification of registration

At least 15% of all TV channels in MAVISE have an unclear registration







2. Update on MAVISE

- Reminder MAVISE is a tool to:
 - Monitor the availability, establishment and ownership of TV channels and on-demand services
 - Provide statistics on audiovisual services



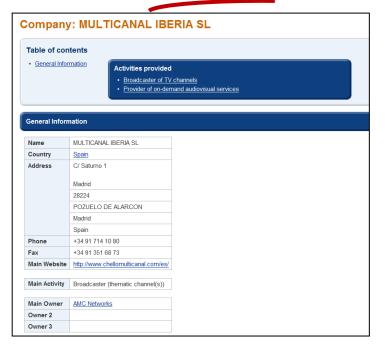
MAVISE: Individual searches

TV Channel: Biggs

By service



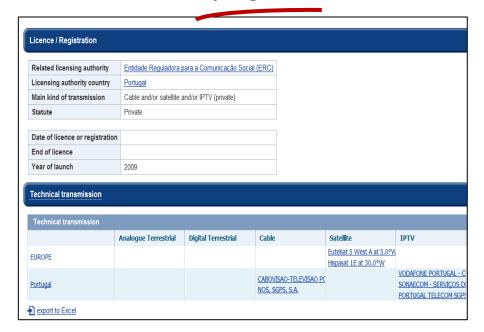
By company



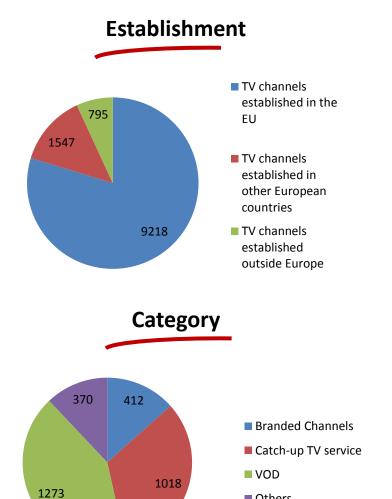
By line-up

Line-Up of TV channels					
Channel	Launch date	Public / Private / Mixed	Country of establishment	Type of coverage	Countries targeted
24 KITCHEN International		Private	Bulgaria	Several countries	Bosnia-Herzegovina, Cro
A&E Portugal	2014	Private	<u>Spain</u>	National	Spain
Afro Music Channel		Private	Spain	International/ Pan-Europe	Portugal
Al Jazeera (version in English)	2005	Private	United Kingdom	International/ Pan-Europe	Australia, Austria, Belgiur
AMC TV (Version in Portuguese)		Private	Portugal	National	Portugal
Andalucía Televisión	1996	Public	Spain	Several countries	Belgium- Flemish Comm
ARTE (Version in French)	1992	Public	France	Several countries	Austria, Belgium- Flemish
AXN Black	2011	Private	<u>Spain</u>	National	Portugal
AXN Portugal		Private	Spain	National	Portugal
AXN Portugal HD	2011	Private	Spain	National	Portugal
AXN White (version in Portuguese)		Private	Spain	National	Portugal
Baby TV (version in Portuguese)	2008	Private	United Kingdom	National	Lithuania, Poland, Portug
BBC World News	1991	Public	United Kingdom	International/ Pan-Europe	Europe (Free satelite cha
Benfica TV1	2008	Private	Portugal	National	Portugal
Benfica TV1 HD	2013	Private	Portugal	National	Portugal
Benfica TV2	2013	Private	Portugal	National	Portugal
Benfica TV2 HD	2013	Private	Portugal	National	Portugal
Biggs	2009	Private	Portugal	National	Portugal
Bloomberg TV Europe		Private	United Kingdom	Several countries	Austria, Belgium- Flemish
Canal de Historia (version in Portuguese)		Private	Spain	National	Portugal, Spain
Canal Hollywood (Portugal)	1995	Private	Portugal	National	Portugal
<u>Canal Panda</u>	1997	Private	Portugal	National	Portugal
Canal Parlamento (Artv)	2000	Public	Portugal	National	Portugal

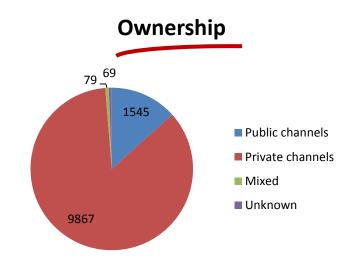
By regulator

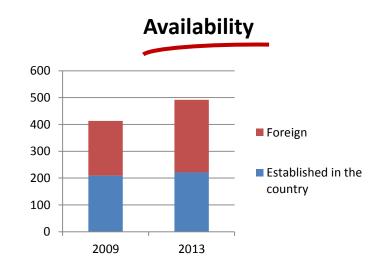


MAVISE: Analysis



Others



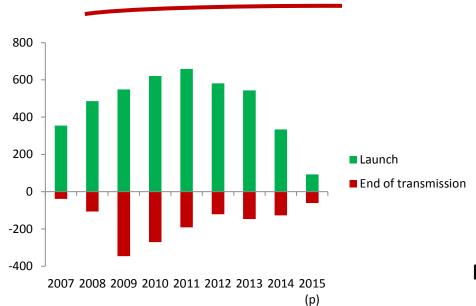




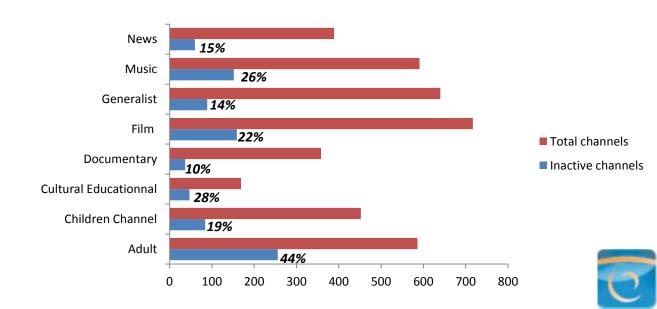


MAVISE: Analysis



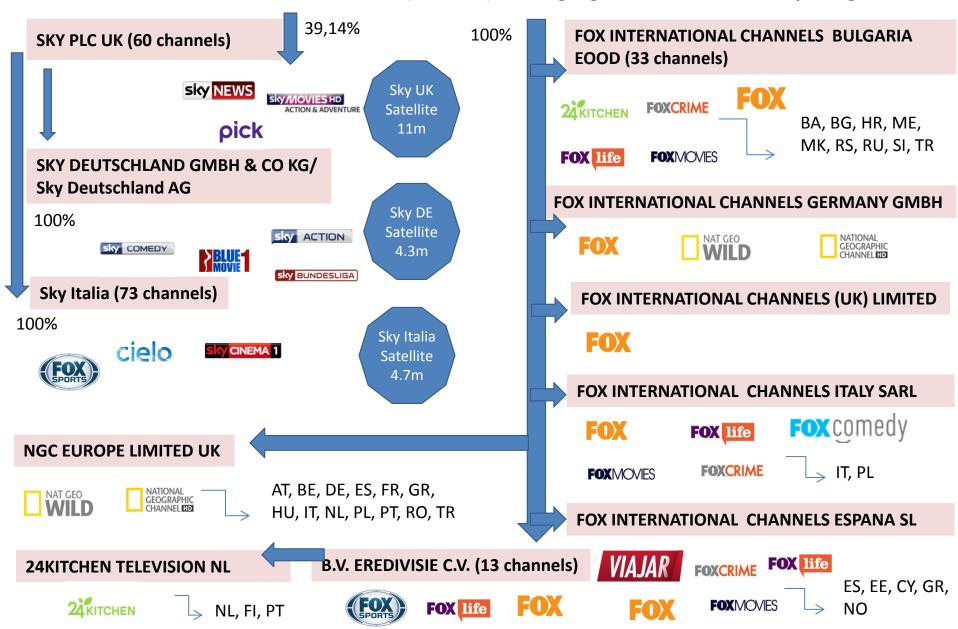


Mortality rate of TV channels by genre

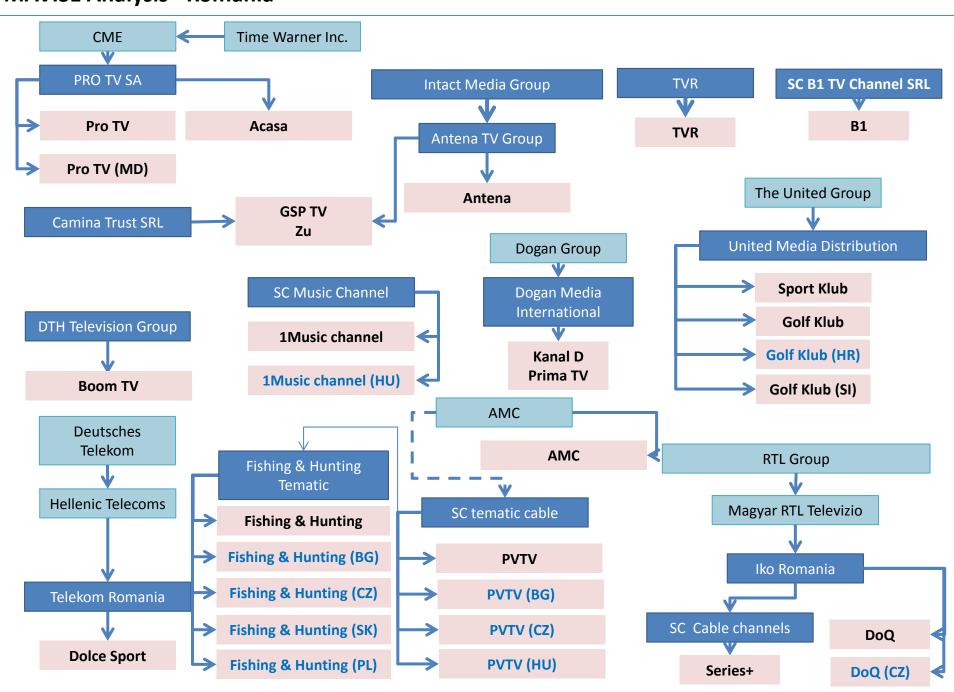


21st Century Fox

More than 40 brands, 260 channels (+180 HD), 22 languages, controls 3 satellite packages



MAVISE Analysis - Romania



- Major on-going update (21 countries as of today)
- Short term improvements (Q1 2016):
- Presentations of available channels
 - Established
 - Foreign, targeting the country
 - Other channels
- Simplification of on-demand services typology
- New queries
 - Search for channels that specifically target a country;
 - Search for European free satellite channels.
- Easier tracking of joint-ventures



3. Cooperation for a better MAVISE

Make MAVISE more reliable for the common interest and make it fit the regulators needs i.e. a shared tool where the OBS can bring:

- Common methodology
- European consolidation
- Query tools
- This would imply:
- To discuss the evolution of scope (in particular for ODAS)
- To make the information exchanges between regulators and the OBS more systematic
- To jointly discuss new query tools

