

## A Tale of Two Soaps





































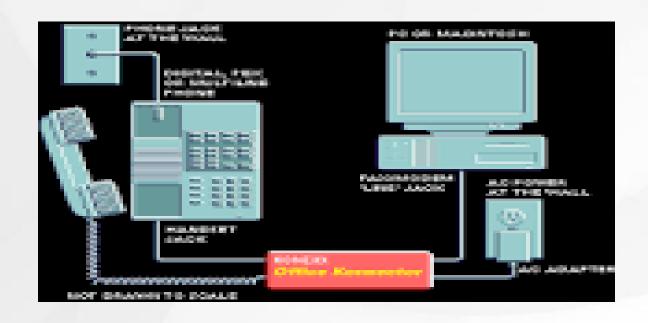




- The Television Without Frontiers Directive
  - Free movement of television services
  - 50% EU Content
  - 10% Independent production
- Some Challenge for Irish PSB channels who had circa 90% audience share
- Bigger issue demand for more home produced content
- Limited accountability for PSB



### 1989 -2015

























- Biggest investment in Irish content by TV3 €4m+
- Response to loss of rights for key ITV Content
- €2.2m provided by state sources (BAI and Tax Incentive)
- Over100 people employed & training for new talent
- 84 episodes in year 1 & commissioned for Year 2
- Strong audience performance built on strong brand



### Conclusions for BAI

# Ensuring high quality indigenous content for Irish audiences requires flexible holistic approach

- Content Requirements –important but not sufficient
- Codes and Rules
- Funding Direct and Indirect
- Engagement on broader policy context e.g. cultural policy and copyright reform







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