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Digital Radio
EPRA meeting
08/10/2014



EPRA – 08/10/2014 - Tbilissi

- AER
- Commercial Radio Now
- Challenges Ahead / Solutions

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- Funded in 1992
- Representing over 4'500 commercial radios across the EU
- Contact point for the EU institutions



Commercial Radio – Small + Beautiful

- Smallest part of the advertising media market – usually between 3 and 7%
- Advertising revenues broadly maintained across Europe during economic crisis



Com'l Radio - Trusted + Followed

- Most trusted medium (Eurobarometer)
- Average daily listening: 80% of the EU population for at least 2 or 3 hours of <u>local</u> programmes

Commercial Radio – Necessary + Fun

- Free-To-Air, Simple-To-Use, Ubiquitous, Interactive and Mobile
- Robust and Spectrum Efficient
- Still mostly analogue...

Challenges – Infrastructure + Revenues

- ... Going digital = broadcast + online
- Future of radio depends on access to
 - Infrastructure
 - Advertising
 - Copyrights
 - Fair competition with public b'dcasting

Challenges – Essential Safeguards

- Transition to digital broadcasting must be decided at national level
- No EU Switch-off date for analogue services
- Preserve radio's access to radio bands (II and III)
- No market-based solutions for spectrum management of radio bands

Challenges – Needs

- Ensure fair conditions to access spectrum
- Safeguard net neutrality
- Enable broadcast + internet radio chips

Challenges – Industry Solutions 1

- RadioDNS leading to hybrid radio at radiodns.org
 - FM + online
 - Digital + online
 - EPG (Electronic Programme Guide), VIS (as in VISual: still images on screens, such as album covers), TAG (possibility to tag a song or a programme in order to get back to it later)

Challenges – Industry Solutions 2

- Tools to ensure radio in cars is hybrid too!
 - UK: http://www.radioplayer.co.uk/blog/
- Radio Search Engines! Examples:
 - UK: radioplayer.co.uk
 - Finland: radiot.fi
 - France / Le Mur du Son <u>lesindesradios.fr</u>
 - Soon in many other markets!



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Further information: aereurope.org

